## Canadian perspectives on ODA \& Canada on the world stage

In partnership:
$\left.\begin{array}{c}\text { Canadian Partnership for } \\ \text { Women and Childrens fealth }\end{array}\right\}$

## Executive Summary

The current domestic affordability crisis is making Canadians defensive, especially on spending priorities. With big challenges at home, Canadians are spending more time thinking about, more dollars paying for, and more ballot box space on domestic issues - namely the cost of living.

Despite these challenges, Canadians still support ODA spending ( $81 \%$ ), suggesting that they haven't forgotten about the world outside our borders. From an issues perspective, there is a great deal of concern for a wide range of global issues. From a mindset perspective, Canadians believe in the importance of collaborating to solve big issues, and in the importance of helping others. And from an image perspective, there is still a great deal of interest in maintaining Canada's image on the world stage.

As this is a benchmark study, we will endeavor to track these metrics over time to understand how shifting priorities change the landscape for ODA support.

## Methodology

The survey was conducted with 2,300 Canadians aged 18 and over from June 12 to 19, 2023. A random sample of panelists were invited to complete the survey from a set partner panel based on the Lucid exchange platform. These partners are typically double opt-in survey panels, blended to manage out potential skews in the data from a single source.
The margin of error for a comparable probabilitybased random sample of the same size is $+/-\mathbf{2 . 0 4 3} \%$, 19 times out of 20.

The data were weighted according to census data to ensure that the sample matched Canada's population according to age, gender, educational attainment, and region. Totals may not add up to $\mathbf{1 0 0}$ due to rounding.


## SEGMENTATION

To better understand the views of Canadians, beyond basic demographics, we used advanced statistical analysis to create 4 distinct profiles of Canadians. These segments divide Canadians into 4 groups based on their beliefs and how these beliefs are distinct from the other segments.

|  | Canada First | Passives | Reserved Clobal Engagers | Full Clobal Engagers |
| :---: | :---: | :---: | :---: | :---: |
| Share of Population | 26\% | 18\% | 35\% | $21 \%$ |
| Issue Triggers | Refugees | None | Poverty Climate change | Climate change Poverty Democratic decline Health of women/girls |
| Want Canada to be a leader | 3\% | 16\% | 27\% | 63\% |
| Support ODA spending generally | 39\% | 87\% | 97\% | 99\% |
| Canada spending on ODA | $\begin{aligned} & \text { Too much } \\ & 68 \% \end{aligned}$ | Right amount 56\% | Right amount 56\% | Not enough 35\% |

[^0]
## CANADA FIRST (26\%)

\% SELECTED


## PASSIVES (I8\%)



Parent

| Yes | $20 \%$ |
| :---: | ---: |
| No | $16 \%$ |

There are few district demographic traits from this group. There is a greater concentration of individuals identifying as a visible minority in this group.

## RESERVED GLOBAL ENGAGERS (35\%)



[^1]FULL GLOBAL ENGAGERS (2 I \%)
\% SELECTED

| Age Group | 18 to 29 | 21\% |
| :---: | :---: | :---: |
|  | 30 to 44 | 18\% |
|  | 45 to 59 | 18\% |
|  | 60 and over | 27\% |
| Gender | Male | 20\% |
|  | Female | 23\% |
| Region | BC | 21\% |
|  | AB | 21\% |
|  | SK/MB | 18\% |
|  | ON | 23\% |
|  | QC | 19\% |
|  | ATL | 23\% |
| HH <br> Income | \$50K or less | 24\% |
|  | \$50-100K | 19\% |
|  | Over \$ 100K | 23\% |
| Education | HS or less | 20\% |
|  | College | 20\% |
|  | University | 25\% |
| Parent | Yes | 20\% |
|  | No | 22\% |



[^2]
## SURROUNDING IMPRESSIONS: PERSONAL EXPERIENCE AND VALUES



## THREE QUARTERS ENGAGED IN CURRENT EVENTS



The pandemic has spurred a greater interest in current events- three quarters of Canadians discuss current events in Canada and around the world at least weekly. Men, older Canadians, those with higher household incomes, and those with higher education tend to have more frequent conversations.

## INTERNATIONAL TOUCHPOINTS

## DONATED TOWARDS <br> AN INTERNATIONAL CAUSE



## NUMBER OF COUNTRIES

 VISITS, EXCLUDING USDonations are more common among younger Canadians and those with higher household incomes.

Older Canadians, those who are more highly educated, and those with higher household incomes travel to more countries.

Do you agree or disagree with the following statements?

## WIDESPREAD BELIEFS OF COLLABORATION TO SOLVE GLOBAL ISSUES, TEACHING IMPORTANCE OF HELPING OTHERS, BUT NEARLY AS STRONG INTEREST IN FOCUSING ON CANADA FIRST



Canadians as a whole hold strong beliefs about helping others in need. They believe this is an important value to teach children, the way to solve global issues and an area for government involvement. But this is coupled with a relatively strong sentiment that we must focus on what's going on at home before we can draw our attention to issues around the globe.

## SURROUNDING IMPRESSIONS: THE BROADER CONTEXT



## ARE THINGS HEADED IN THE RIGHT OR WRONG DIRECTION...



Pessimism about the way things are going is on the rise. Canadians are far more skeptical about the direction of the United States and the world overall. Pessimism is driven by age (middle-aged), income (lower), and education (no post-secondary). Political spectrum also plays a role.

Do you think things are headed in the right direction or off on the wrong track...

## SEGMENTS: RIGHT DIRECTION, WRONG TRACK

|  |  | CANADA FIRST | PASSIVES | RESERVED GLOBAL ENGAGERS | FULL GLOBAL ENGAGERS |
| :---: | :---: | :---: | :---: | :---: | :---: |
| IN CANADA | Right direction | 10\% | $31 \%$ | 40\% | 53\% |
|  | Wrong track | 83\% | 45\% | 49\% | 37\% |
|  | Don't know | 7\% | 24\% | 1 1\% | 10\% |
|  |  | CANADA FIRST | PASSIVES | RESERVED CLOBAL ENGAGERS | FULL GLOBAL ENGAGERS |
| IN THE USA | Right direction | 7\% | 16\% | 18\% | 23\% |
|  | Wrong track | 80\% | 57\% | 66\% | 61\% |
|  | Don't know | 13\% | 27\% | 16\% | 16\% |
|  |  | CANADA FIRST | PASSIVES | RESERVED GLOBAL ENGAGERS | FULL GLOBAL ENGAGERS |
| GLOBALLY | Right direction | 4\% | 14\% | 16\% | 19\% |
|  | Wrong track | 81\% | $51 \%$ | 64\% | 62\% |
|  | Don't know | 15\% | 35\% | 20\% | 19\% |

Pessimism on all three measures is particularly high among the Canada First segment, while the Full Global Engagers are the most optimistic about the direction of Canada.

Passives and Reserved Global Engagers fall somewhere in the middle.

## ARE THINGS HEADED IN THE RIGHT OR WRONG DIRECTION IN CANADA



## ARE THINGS HEADED IN THE RIGHT OR WRONG DIRECTION GLOBALLY



## COST OF LIVING TOP CONCERN, FOLLOWED BY ECONOMY, HEALTHCARE AND HOUSING AFFORDABILITY



The rising cost of living is by and far the top concern for Canadians of all backgrounds. To underscore its importance, a quarter are very concerned about the cost of living- 17 points higher than the next top issue.

## SEGMENTS: CONCERN ABOUT TOP ISSUES

| \% CONCERNED | CANADA FIRST | PASSIVES | RESERVED CLOBAL ENGAGERS | FULL CLOBAL ENGAGERS |
| :---: | :---: | :---: | :---: | :---: |
| The rising cost of living | 94\% | 93\% | 96\% | $92 \%$ |
| The economy | 90\% | 88\% | 92\% | $87 \%$ |
| Healthcare | 86\% | 85\% | 92\% | 94\% |
| Housing affordability and accessibility | 80\% | 81\% | 90\% | 88\% |
| Inequality and poverty in Canada | 66\% | 71\% | 87\% | 90\% |
| The health and wellbeing of others around the world | 62\% | 71\% | 88\% | 91\% |
| Climate change and the environment | 49\% | 74\% | 90\% | 93\% |
| The Russian invasion of Ukraine | 55\% | 72\% | 86\% | 93\% |
| The threat posed by China and Russia | 61\% | 68\% | 80\% | 87\% |
| Gender equality around the world | 32\% | 48\% | 65\% | 77\% |
| Indigenous reconciliation | 26\% | 40\% | 58\% | $\text { ( } 71 \%$ |

The rising cost of living is at the top of the charts for all segments.

Full Global Engagers express a greater concern about all of the issues presented, while Canada First (and to a lesser extent the Passives) are less concerned than the Engagers about global centric issues.

## THE STATE OF THE WORLD/GLOBAL ISSUES



## AROUND THE WORLD, GREATEST CONCERN FOR POVERTY, CLIMATE CHANGE



Around the world there are plenty of concerns, poverty and climate change top the list though many are also concerns about armed conflicts and war.

And from the same list do you think things have been getting better or worse?

## ARE ISSUES AROUND THE WORLD IMPROVING?

| $\%$ | $\%$ |
| :---: | :---: |
| Better | Worse |
| $39 \%$ | $28 \%$ |
| $34 \%$ | $42 \%$ |
| $34 \%$ | $33 \%$ |
| $33 \%$ | $36 \%$ |
| $21 \%$ | $39 \%$ |
| $18 \%$ | $51 \%$ |
| $16 \%$ | $60 \%$ |
| $15 \%$ | $62 \%$ |
| $12 \%$ | $67 \%$ |
| $12 \%$ | $58 \%$ |
| $12 \%$ | $65 \%$ |
| $11 \%$ | $61 \%$ |

[^3]And from the same list do you think things have been getting better or worse?

## SEGMENTS: ISSUE PROGRESS

Similarly, all segments can pinpoint at least one issue that is getting worse.

## Canada First



| Did not <br> identify any <br> issues as <br> getting worse | $9 \%$ | Did not <br> identify any <br> issues as <br> getting worse | $18 \%$ |
| :--- | :--- | :--- | :--- |
| Most concerned about the | Nothing. |  |  |

## Reserved Global Engagers



## Passives




Particularly concerned with:

- Poverty (65\%)
- Climate Change (68\%)


## Full Global

## Engagers



Particularly concerned with:

- Climate change (73\%)
- Poverty (72\%)
- Democratic decline (70\%)
- Health of women/girls (44\%)


# PERSONAL INTEREST/ CANADA'S ROLE 



## MOST IN TUNE WITH, BUT NOT PRIORITIZING GLOBAL ISSUES

Global issues are something I care strongly about. I often spend time learning about global issues, and I'm involved or interested in getting involved.

They are something I care about, but I spend my time focused on other things


[^4]
## IMPORTANCE OF GLOBAL ISSUES CONTEXTUALIZED



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How important, if at all, is it to you that...
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## RESPECT FROM OTHER COUNTRIES IS MOST IMPORTANT DIMENSION OF GLOBAL RELATIONSHIPS



Canadians feel strongly about Canada's position on the world stage in a number of dimensions. Above all else, Canadians want our relationship with the world to be one of respect. Over $80 \%$ believe Canada has a role in solving world problems and engaging with others (including international organizations) in these efforts.

## official DEVELOPMENT ASSISTANCE



## SUPPORT FOR CANADA PROVIDING OFFICIAL DEVELOPMENT ASSISTANCE IS HIGH



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## MAJORITY SEE CANADA'S ROLE AS 'DOING ITS FAIR SHARE’

A leader in helping to improve the lives of others around the world.

To do its fair share, but not do more than other countries like Canada.


Not play much of a role in helping to improve the lives of others around the world.


Younger Canadians (I8-29) and those who identify as left on the political spectrum are most likely to want Canada doing more.

When it comes to the role Canada can play in international development, do you want Canada to be...

## CANADA'S ROLE IN INTERNATIONAL DEVELOPMENT



TWO-THIRDS THINK FUNDS SHOULD BE REDIRECTED TO COUNTRIES AT WAR


Last year Canada spent $.37 \%$ of its Gross National Income on official development. Some of our allies are being more ambitious with France spending $.56 \%$, the UK $.51 \%$ and Norway $.86 \%$. Which of the following do you agree with most?

## CANADA'S CONTRIBUTIONS COMPARED TO OUR ALLIES



- I'm okay with Canada contributing less than our allies


## MESSAGE TESTING



## TRUST IN ORGANIZATIONAL ROLES



[^5]
## REASONS FOR PROVIDING OFFICIAL DEVELOPMENT ASSISTANCE

| It's important for Canada to maintain a good relationship with international organizations like the UN and OECD | 33\% | 49\% | 11\% 7\% | $\begin{aligned} & \text { YES } \\ & \mathbf{8 2 \%} \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: |
| It's important to maintain our position on the international stage | 27\% | 53\% | 14\% 6\% | 80\% |
| The Canadian government should do what it can to support the wellbeing of those in need, including those beyond our borders | 25\% | 52\% | 16\% 6\% | 77\% |
| It's important to maintain Canada's history of stepping up and supporting other countries in need | 26\% | 51\% | 17\% 7\% | 77\% |
| Our world is interconnected, assistance provided in other countries has a positive impact here at home | 25\% | 49\% | 20\% 7\% | 74\% |
| It protects Canada and Canadians by countering extremism and antidemocratic regimes | 21\% | 51\% | 20\% 8\% | 72\% |
| It creates new markets for Canadian goods | 19\% | 51\% | 23\% 6\% | $71 \%$ |
| Canada is in a position to give | 19\% | 43\% | 25\% 14\% | $61 \%$ |

■ Yes, definitely
$\square$ Yes, somewhat
■ No, not really
$■$ No, not at all

## APPENDIX



How often do you find yourself talking about current events, politics, or government in Canada?

## ENGAGEMENT IN CURRENT EVENTS, POLITICS, AND GOVERNMENT

IN CANADA


How often do you find yourself talking about current events, politics or government around the world?

## ENGAGEMENT IN CURRENT EVENTS, POLITICS, AND GOVERNMENT

## AROUND THE WORLD



In the last year have you made a donation towards an international development or international humanitarian issue?

## DONATING TOWARDS AN INTERNATIONAL DEVELOPMENT OR INTERNATIONAL HUMANITARIAN ISSUE



In total, how many countries have you visited aside from Canada and the United States?

## NUMBER OF COUNTRIES VISITED




[^0]:    $\mathrm{CanWaCH} \mid \mathrm{ABACUS}$ DATA

[^1]:    DEMOCRACY PULSE-ENVIRONMENT SURVEY \| ABACUS DATA

[^2]:    More individuals on the left of the political spectrum fall within this group. There is also a greater concentration of Full Global Engagers who are 60+.

[^3]:    When it comes to perceptions about progress on issues, there is a net improvement in gender inequality and the discrimination of 2 SLGBTQI+ individuals. All other issues have a net negative progress score. Notably the top 3 issues have the highest scores for getting worse (climate change, poverty and armed conflicts and war).

[^4]:    Men, younger Canadians and those with a University education follow global issues more closely than others. As do those who identify as left on the political spectrum.

[^5]:    While two thirds of Canadians trust Canadian NGOs and non-profits, there is clearly a hierarchy of trust for stakeholders involved in these projects. Canadians are by and far most trusting of front-line workers providing aid and least trustworthy of governments of developing countries.

